

Report of the Audit Committee in connection with CIG Pannónia Life Insurance Plc.'s interim financial statement prepared for 30 June 2017 as the balance sheet day, in accordance with the Hungarian Accounting Act

The Audit Committee reviewed and discussed the audited interim financial statement of the Company prepared for 30 June 2017 as the balance sheet day, and states that the above mentioned financial documents comply with the rules of accounting. Thus the Audit Committee recommends to the Extraordinary General Meeting, that will be held on 15 September 2017 (including the general meeting repeated as a result of lack of quorum) to accept these documents.

14 August 2017, Budapest

in the name of the Audit Committee
Mrs. Imre Fekete
Chairman of the Audit Committee

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